SECRETARY OF THE SENATE
SECRETARY OF THE SENATE
PUBLISHED Stamp 09
2017 OCT 26 PM 12: 09

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Dan Lips ame of Traveler:	
HSGA(mploying Office/Committee:	<u></u>
Council o rivate Sponsor(s) (List all):	n Foreign Relations (CFR)
September 15, 2017 ravel Date(s):	
	RE-1 Form; PSTCF (final version); Itinerary (final version)
<u></u>	<u> </u>
umose of Amendment (describe the r	Post-travel submission
	eason for amending original submission):
	eason for amending original submission):
•	eason for amending original submission):
•	eason for amending original submission):
•	eason for amending original submission):
•	eason for amending original submission):
•	eason for amending original submission):
•	eason for amending original submission):
Purpose of Amendment (describe the roust be amended with the Office of	eason for amending original submission):

000000000000

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the <u>Select Committee on Ethics</u> in <u>SH-220</u>. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	Dan Lips					
Employing Office/Committee:	Senate Committee on Homeland Security and Government Affairs					
Private Sponsor(s) (list all): Council on Foreign Relations						
•	I the trip for any reason you <u>must</u> notify the Committee.					
Destination(s): New	10.12, NY					
Explain how this trip is specificall	y connected to the traveler's official or representational duties:					
a penal discussion and meet with for security issues for the Majority Staf	oreign Relations' (CFR) foreign policy study group, I will be traveling to New York City to attend breign policy and national security experts located at CFR's headquarters. I oversee homeland f of the Senate Homeland Security and Governmental Affairs Committee. Our Committee's working international threats, including terrorism, and foreign relations with other governments.					
Name of accompanying family me Relationship to Employee: Spe						
I certify that the information conta	ined in this form is true, complete and correct to the best of my knowledge:					
8/9/2017 (Date)	(Signature of Employee)					
Secretary for the Majority, Secretary f						
1. Charma Kin Jul						
(Print Senator's Officer's	Name) (Print Traveler's Name)					
related expenses for travel to the e	rvision, to accept payment or reimbursement for necessary transportation, lodging, and vent described above. I have determined that this travel is in connection with his or her officeholder, and will not create the appearance that he or she is using public office for					
I have also determined that the attended of the Senate. (signify "yes" by chec	endance of the employee's spouse or child is appropriate to assist in the representation king box)					
8/9/ <u>2017</u> (Date)	(Signapure of Supervising Senator/Officer)					
(Revised 10/19/15)	Form RE-1					

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

	Sponsor(s) of the trip (please list all sponsors): Council on Foreign Relations (CFR)
	Description of the trip: Provide congressional staff members participating in CFR's foreign policy study
	group an opportunity to visit CFR's headquarters in New York. (please see attachment).
1	Dates of travel: Friday, September 15, 2017
١	Place of travel: New York, NY
ì	Name and title of Senate invitees: Please see attached documentation
1	certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
į	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	AND
I	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
ı	certify that:
[The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. - AND
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign princip except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. OR -
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). -OR-
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
•	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-
	by-hour), complete, and final itinerary for the trip.
	Briefly describe the role of each sponsor in organizing and conducting the trip:
	Briefly describe the role of each sponsor in organizing and conducting the trip:
	Briefly describe the role of each sponsor in organizing and conducting the trip:
	Briefly describe the role of each sponsor in organizing and conducting the trip: CFR is the only sponsor of this trip and is covering all associated costs and organizing this trip.
	Briefly describe the role of each sponsor in organizing and conducting the trip: CFR is the only sponsor of this trip and is covering all associated costs and organizing this trip. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	Briefly describe the role of each sponsor in organizing and conducting the trip: CFR is the only sponsor of this trip and is covering all associated costs and organizing this trip. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: CFR is an independent think tank and membership organization dedicated to being a resource for its
	Briefly describe the role of each sponsor in organizing and conducting the trip: CFR is the only sponsor of this trip and is covering all associated costs and organizing this trip. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: CFR is an independent think tank and membership organization dedicated to being a resource for its members, government officials, and other interested citizens in order to help them better understand the

CFR hosts several of	different meeting series o	on Capitol Hill for men	nbers of Congress a	nd senior		
congressional staff f	or the purposes of inform	ning the policy making	g community of the f	oreign policy and		
national security issues confronting the United States. (please see attachment)						
Total Expenses for E	al Expenses for Each Participant:					
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses		
	Total cost: \$450	None provided	Approx.: \$50	None provide		
Good Faith estimate	Rail travel costs: \$400					
Actual Amounts	Round-trip ground transport from rail station to CFR					
participation or b) th	offices: \$50 trip involves an event the trip involves an event					
participation or b) the congressional participation	trip involves an event the	that is arranged or or				
participation or b) the congressional participation. This trip is taking place.	trip involves an event the repart involves an event ipation: ace with regard to congre	that is arranged or or				
participation or b) the congressional participation. This trip is taking plane. Reason for selecting.	trip involves an event the ne trip involves an event ipation:	that is arranged or or essional participation	ganized <i>specifically</i>			
participation or b) the congressional participation. This trip is taking plane. Reason for selecting.	trip involves an event the repart to congress the location of the event	that is arranged or or essional participation	ganized <i>specifically</i>			
participation or b) the congressional participation. This trip is taking place. Reason for selecting. The Council on Fore.	trip involves an event the repart to congress the location of the event	essional participation or trip artered in New York	ganized <i>specifically</i>			
participation or b) the congressional participation. This trip is taking place. Reason for selecting. The Council on Fore.	trip involves an event the trip involves an event ipation: ace with regard to congression Relations is headqueent in the location of the event in the location in the location of the event in the location in	essional participation or trip artered in New York	ganized <i>specifically</i>			
Participation or b) the congressional participation. This trip is taking place. Reason for selecting. The Council on Fore. Name and location of the congressional participation.	trip involves an event the trip involves an event ipation: ace with regard to congression Relations is headqueent in the location of the event in the location in the location of the event in the location in	essional participation or trip artered in New York	ganized <i>specifically</i>			
Participation or b) the congressional participation. This trip is taking plate. Reason for selecting. The Council on Fore. Name and location of No lodging provided.	trip involves an event the trip involves an event ipation: ace with regard to congression Relations is headqueent in the location of the event in the location in the location of the event in the location in	sesional participation or trip artered in New York (ganized <i>specifically</i>			

•	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:			
	Meal costs are estimated to be far less than the \$74 per diem rate for this location. No lodging is provided.			
•	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:			
	Participant will travel from Washington, DC to New York on Amtrak Acela services (business class).			
•	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).			
•	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:			
	None provided.			
•	I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.): Signature of Travel Sponsor:			
	Name and Title: Patrick C. Costello, Director, Washington External Affairs			
	Name of Organization: Council on Foreign Relations			
	Address: 1777 F Street, NW Washington, DC 20006			
	Telephone Number: 202-509-8458			
	Fax Number:			
	E-mail Address:			

Private Sponsor Travel Certification Form - Additional Information

- 2. Substantive programming will include panel discussions on issues such as the campaign against the self-proclaimed Islamic State, international economics and financial markets, and global perceptions of the current administration.
- 15. The Council on Foreign Relations (CFR) is an independent, nonpartisan membership organization, think tank, and publisher dedicated to being a resource for its members, government officials, business executives, journalists, educators and students, civic and religious leaders, and other interested citizens in order to help them better understand the world and the foreign policy choices facing the United States and other countries. Founded in 1921, CFR takes no institutional positions on matters of policy.

List of Senate invitees to Council on Foreign Relations trip to New York, NY

The below mentioned employees of the United States Senate have been selected to participate in a Council on Foreign Relations (CFR) congressional study group. This is a CFR initiative where we have identified a cohort of senior-level congressional staff to participate in off-the-record dinner discussions with members of the Council on Foreign Relations, CFR fellows, and other notable individuals and is part of our ongoing efforts to help build an informed, bipartisan community of senior congressional staff from both chambers. This trip to the CFR offices in New York is part of the study group activities and participants will attend a lunch meeting, with other members of the CFR, and meet with CFR experts based in New York.

- 1. Sarah Arkin, Foreign Policy Advisor, Office of Senator Bob Menendez
- 2. Joe Carapiet, Senior Counsel, Senate Committee on Banking, Housing, and Urban Affairs
- 3. Colleen Gaydos, Professional Staff Member, Senate Appropriations Committee Subcommittee on Defense
- 4. Nick Ikeda, Senior Policy Advisor for National Security Affairs, Office of Senator Mazie Hirono
- 5. Theda Khrestin, Legislative Director, Office of Senator Roger Wicker
- 6. Dan Lips, Policy Director, Senate Homeland Security and Government Affairs Committee
- 7. Maria Mahler-Haug, Military Legislative Assistant, Office of Senator Michael Bennet
- 8. Matt Squeri, Legislative Assistant, Office of Senator Heidi Heitkamp
- 9. Jeremy Steslicki, National Security Legislative Assistant and Director of Appropriations, Office of Senator Tammy Baldwin
- 10. Will Todd, Professional Staff Member, Senate Appropriations Committee Subcommittee on Defense
- 11. Ben Widness, Senior Advisor, Office of Senator Ron Wyden
- 12. James Williams, Senior Policy Advisor, Office of Senator Orrin Hatch

House of Representatives staff also invited to participate are listed below:

- 1. Oren Adaki, Professional Staff Member, House Foreign Affairs Subcommittee on Terrorism, Non-proliferation, and Trade
- 2. Aaron Allen, Senior Legislative Assistant, Office of Representative Juan Vargas
- 3. Jaclyn Cahan, Counsel, Office of Representative Steven Lynch
- 4. Andres Chovil, Legislative Assistant, Office of Representative Tulsi Gabbard
- 5. Michael Darner, Executive Director, Congressional Progressive Caucus
- 6. Jamie Geller, Professional Staff Member & Deputy Communications Director, House Foreign Affairs Committee
- 7. Bricana Marticorena, Legislative Assistant, Office of Representative Keith Ellison
- 8. Liam McKenna, General Counsel, House Committee on Oversight and Government Reform
- 9. Blair Rotert, Legislative Assistant / House Foreign Affairs Committee Liaison, Office of Representative Ed Royce
- 10. Oliver Schwab, Chief of Staff, Office of Representative David Schweikert

- 11. Jessica Schwartz, Legislative Director, Office of Brad Schneider
- 12. Shira Siegel, Senior Legislative Assistant, Office of Representative Nita Lowey
- 13. Zach Silberman, Legislative Assistant, Office of Representative Adam Kinzinger
- 14. Alex Tiersky, Global Security and Political-Military Affairs Advisor, U.S. Helsinki Commission
- 15. Lynne Weil, Communication Director / Senior Policy Advisor, Office of Representative Diana DeGette

COUNCIL on FOREIGN RELATIONS

17"TF Street, NW, Washington, DC 20006 tel 202,509,8400 fax 202 509,8490 x = acfr.org

Congressional Foreign Policy Study Group New York Program Friday, September 15, 2017

8:00 a.m. Depart Union Station (Acela 2104)

10:50 a.m. Arrive New York Penn Station

11:45 a.m. - 1:15 p.m.

Lunch Discussion with Mr. Max Boot, Jeane J. Kirkpatrick Senior Fellow for National Security Studies, Council on Foreign Relations

Topic: The Fight Against ISIS After the Fall of Mosul and Raqqa

Mr. Boot will share his insights on the military campaign against the self-proclaimed Islamic State and countering violent extremism.

1:30 p.m. – 2:30 p.m.

Discussion with Dr. Brad Setser, Senior Fellow, Council on Foreign Relations; and Dr. Benn Steil, Senior Fellow and Director of International Economics, Council on Foreign Relations Topic: International Finance, Financial Markets, and Monetary Policy Drs. Setser and Steil will discuss the state of the global economy, recent Federal Reserve actions on interest rates, and how global financial markets are reacting to geopolitical events.

2:45 p.m. - 3:45 p.m.

Panel Discussion with Dr. Shannon O'Neil, Nelson and David Rockefeller Senior Fellow for Latin America Studies and Director of the Civil Society, Markets, and Democracy Program, Council on Foreign Relations

Topic: Venezuela

Dr. O'Neil will discuss the ongoing political and economic crisis in Venezuela and options for U.S. policy.

4:00 p.m. - 5:00 p.m.

Meeting with Gideon Rose, Editor, Foreign Affairs

Topic: Trump and the Allies – Global Perceptions of the Current Administration Dr. Rose will discuss the perceptions of U.S. allies of the Trump administration and the future of the post-war liberal international order.

5:15 p.m. Depart CFR for New York Penn Station

6:00 p.m. Depart New York Penn Station (Acela 2119)

8:58 p.m. Arrival in Washington DC